



Planned Giving Statement of Intent

This statement is an expression of my intent to provide for the future of Hawthorn Hill through a planned or estate gift. The provision(s) made include the following:

_____ An outright bequest upon the passing of the donor, or the passing of the donor and spouse.

_____ A life insurance policy, in which Hawthorn Hill is named as beneficiary or owner and beneficiary.

_____ A Charitable gift annuity, a contract between the donor and Hawthorn Hill, through which the donor exchanges cash, stocks, or other assets for an agreed-upon income for life.

_____ Retirement assets, in which Hawthorn Hill is named as a beneficiary.

_____ Other (please specify) _____

Though it is not necessary to provide, this information may help our Board of Directors make determinations regarding Hawthorn Hill's financial future.

The estimated value of my (our) gift is \$_____.

Purpose

It is my wish that the gift be used:

_____ At Hawthorn Hill's discretion, to create the greatest impact in the fight against homelessness by supporting its most compelling needs and opportunities.

_____ For the following existing fund(s) or purpose: _____

Recognition*

Hawthorn Hill appreciates the opportunity to acknowledge your commitment to the fight against homelessness by publicly recognizing your contribution. If you prefer to remain anonymous, however, we will respect your wishes.

_____ I (we) permit Hawthorn Hill to use my/our name(s) in printed lists of planned gifts, which may appear in Hawthorn Hill's annual report, newsletter, website, social media, and/or other publications.

_____ I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

_____ I (we) prefer to remain anonymous during and after my/our lifetime(s).

Donor Signature

Date

Printed Name: _____

Address: _____

City: _____

State: _____

Zip Code: _____

Phone: (H) _____

(W) _____

(C) _____

email: _____

Date of Birth: _____

Spouse's Signature

Date

Printed Name: _____

Address: _____

City: _____

State: _____

Zip Code: _____

Phone: (H) _____

(W) _____

(C) _____

email: _____

Date of Birth: _____

**Note for couples: We are happy to list you either separately or as a couple, depending on your preference. If you would like to be recognized as a couple, please complete this form accordingly. If you are making separate planned gifts and prefer to be listed individually in all documents and/or publications, please submit separate forms, one in each name.*

Thank you for your commitment to the fight against homelessness and your investment in its future. If you have any questions, please contact Alison Hanner, Director of Development and Public Relations:

ahanner@bidwellriverside.org or 515-244-6251, Option 2